

Joint Exhibit Index

EXHIBIT NUMBER	DESCRIPTION	OFFERED	ADMITTED	WITHDRAWN	REJECTED	DATE	TIME
1	Private Placement Memorandum for Southport Hotel EB-5, LP, a Washington Limited Partnership, and all amendments and exhibits attached thereto		Yes				
2	Lan Cai Subscription Agreement		Yes				
3	Shujie Chen Subscription Agreement		Yes				
4	Tianran Chen Subscription Agreement		Yes				
5	Weijun Chen Subscription Agreement		Yes				
6	Jie Chu Subscription Agreement		Yes				
7	Zhaojun Cong Subscription Agreement		Yes				
8	He Cui Subscription Agreement		Yes				
9	Jiaying Ding Subscription Agreement		Yes				
10	Jichun Du Subscription Agreement		Yes				
11	Qing Du Subscription Agreement		Yes				
12	Jieying Feng Subscription Agreement		Yes				
13	Yupeng Gao Subscription Agreement		Yes				
14	Yiran Han Subscription Agreement		Yes				
15	Jinyang Hu Subscription Agreement		Yes				
16	Naixin Hu Subscription Agreement		Yes				
17	Xiao Huang Subscription Agreement		Yes				
18	Junmei Jin Subscription Agreement		Yes				
19	Xin Meng Subscription Agreement		Yes				
20	Weihong Lu Subscription Agreement		Yes				
21	Yuanyuan Ma Subscription Agreement		Yes				
22	Min Pan Subscription Agreement		Yes				
23	Lei Pei Subscription Agreement		Yes				
24	Hao Qi Subscription Agreement		Yes				
25	Xiao Rong Subscription Agreement		Yes				
26	Juan Shao Subscription Agreement		Yes				
27	Hui Wang Subscription Agreement		Yes				
28	Jingyi Wang Subscription Agreement		Yes				
29	Yuquan Wang Subscription Agreement		Yes				
30	Zidong Wang Subscription Agreement		Yes				
31	Rongrong Wu Subscription Agreement		Yes				
32	Zhaohui Xu Subscription Agreement		Yes				
33	Qi Xu Subscription Agreement		Yes				
34	Jie Yan Subscription Agreement		Yes				
35	Ke Yang Subscription Agreement						
36	Qin Yang Subscription Agreement		Yes				
37	Hongyun Yu Subscription Agreement						
38	Shuxian Zeng Subscription Agreement		Yes				
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40	Ying Zhao Subscription Agreement		Yes				
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42	Nan Zhou Subscription Agreement		Yes				
43	Huiqing Zhu Subscription Agreement		Yes				
44	Ziling Zeng Subscription Agreement		Yes				
45	Luyi Zhang Subscription Agreement						
46	Jundi Liang Subscription Agreement		Yes				
47	Tao Li Subscription Agreement		Yes				
48	Yun Cai Subscription Agreement		Yes				
49	Hongliang Tang Subscription Agreement		Yes				
50	Jie Tang Subscription Agreement		Yes				
51	Wenlung Chen Subscription Agreement		Yes				
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57	Yan Lyu Subscription Agreement		Yes				
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59	Rui Tang Subscription Agreement		Yes				
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64	Yeqing Pan Subscription Agreement		Yes				
65	Xuerong Qi Subscription Agreement		Yes				
66	Qiang Wang Subscription Agreement		Yes				
67	Junli Wei Subscription Agreement		Yes				
68	Yunfei Wu Subscription Agreement		Yes				
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70	Dongli Zhang Subscription Agreement		Yes				
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137	Yunfei Wu Limited Partnership Agreement		Yes				
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139	Dongli Zhang Limited Partnership Agreement		Yes				
140	Lan Cai Evidence of Transfer/Receipt of Funds		Yes				
141	Shujie Chen Evidence of Transfer/Receipt of Funds		Yes				
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205	Junli Wei Evidence of Transfer/Receipt of Funds	Yes				
206	Yunfei Wu Evidence of Transfer/Receipt of Funds	Yes				
207	Hongying Yu Evidence of Transfer/Receipt of Funds	Yes				
208	Dongli Zhang Evidence of Transfer/Receipt of Funds	Yes				
209	Org Chart – September 2019	Yes				
210	2019 Nov Bank Statement – Hotel at Southport, LLC	Yes				
211	Limited Liability Company Agreement of HOTEL AT SOUTHPORT LLC	Yes				
212	Limited Liability Company Agreement of MIN LLC	Yes				
213	Amended and Restated Limited Liability Company Agreement of Twelfth Floor LLC	Yes				
214	Construction Loan Agreement	Yes				

215	Amendment to Construction Loan Agreement	Yes				
216	Intercreditor Agreement	Yes				
217	Loan Modification and Assumption Agreement	Yes				
218	Amended and Restated Promissory Note	Yes				
219	Pledge of Membership Interest and Security Agreement	Yes				
220	Consent to Action in Lieu of Special Meeting by Member of 1 Min, LLC and By Board of Directors of Seco Development, Inc.	Yes				
221	Plan of Conversion and Conversion Agreement	Yes				
222	2021 Aug Bank Reconciliation – Hotel at Southport, LLC	Yes				
223	2023 January Bank Reconciliation – Hotel at Southport, LLC	Yes				
224	2023 February Bank Reconciliation – Hotel at Southport, LLC	Yes				
225	2023 March Bank Reconciliation – Hotel at Southport, LLC	Yes				
226	November 6, 2019 Letter of Richards Layton & Finger	Yes				
227	Mezzanine Loan Agreement	Yes				
228	Mezzanine Loan Agreement	Yes				
229	Loan Agreement	Yes				
230	Promissory Note	Yes				
231	Promissory Note	Yes				
232	First Amendment to Deed of Trust	Yes				
233	Amended and Restated Promissory Note	Yes				
234	Deed of Trust	Yes				
235	Second Loan Modification Agreement	Yes				
236	2015 Income Tax Returns – 1 Min, LLC	Yes				
237	2016 Income Tax Returns – 1 Min, LLC	Yes				
238	2017 Income Tax Returns – 1 Min, LLC	Yes				
239	2018 Income Tax Returns – 1 Min, LLC	Yes				
240	2019 Income Tax Returns – 1 Min, LLC	Yes				
241	2020 Income Tax Returns – 1 Min, LLC	Yes				
242	2021 Income Tax Returns – 1 Min, LLC	Yes				
243	2022 Income Tax Returns – 1 Min, LLC	Yes				
244	2023 Income Tax Returns – 1 Min, LLC	Yes				
245	Balance Sheet – Hotel at Southport, LLC	Yes				
246	Statement of Cash Flows – Hotel at Southport, LLC	Yes				
247	Income Statement – Hotel at Southport, LLC	Yes				
248	Balance Sheet – Hotel at Southport, LLC	Yes				
249	Statement of Cash Flows – Hotel at Southport, LLC	Yes				
250	Income Statement – Hotel at Southport, LLC	Yes				
251	Balance Sheet – Hotel at Southport, LLC	Yes				
252	Statement of Cash Flows – Hotel at Southport, LLC	Yes				
253	Income Statement – Southport Hotel EB-5, LP	Yes				
254	Balance Sheet – Hotel at Southport, LLC	Yes				
255	Statement of Cash Flows – Hotel at Southport, LLC	Yes				
256	Income Statement – Hotel at Southport, LLC	Yes				
257	Balance Sheet – Hotel at Southport, LLC	Yes				
258	Income Statement – Hotel at Southport, LLC	Yes				
259	Balance Sheet – Hotel at Southport, LLC	Yes				
260	Income Statement – Hotel at Southport, LLC	Yes				
261	Balance Sheet – Hotel at Southport, LLC	Yes				
262	Statement of Cash Flows – Hotel at Southport, LLC	Yes				
263	Income Statement – Hotel at Southport, LLC	Yes				
264	Balance Sheet – Hotel at Southport, LLC	Yes				
265	Statement of Cash Flows – Hotel at Southport, LLC	Yes				
266	Income Statement – Hotel at Southport, LLC	Yes				
267	Final Development Cost Breakdown					
268	Guaranty of Recourse Obligations	Yes				
269	Environmental Indemnity Agreement	Yes				
270	2018 Jan Bank Statement – Hotel at Southport, LLC	Yes				
271	Limited Liability Company Agreement of Hotel at Southport LLC	Yes				
272	Amended and Restated Limited Liability Company Agreement of Twelfth Floor	Yes				
273	Hyatt Lake Washington - Acknowledgment of Pledge	Yes				
274	Hyatt Lake Washington - Mezz Loan Allonge (WF Trust)	Yes				
275	Hyatt Lake Washington - Original Mezz Loan Agreement	Yes				
276	Hyatt Lake Washington - Original Mezz Loan Certification of Documents	Yes				
277	Hyatt Lake Washington - Original Mezz Loan Pledge and Security Agreement	Yes				
278	Hyatt Lake Washington - Original Mezz Loan Promissory Note	Yes				
279	Hyatt Lake Washington RLF State Law Opinion for Twelfth Floor LLC	Yes				
280	Hyatt Lake Washington RLF State Law Opinion for Hotel at Southport LLC	Yes				
281	Hyatt Lake Washington Non- Consolidation Opinion for Hotel at Southport LLC	Yes				

282	Hyatt Lake Washington Mezzanine Non-Consolidation Opinion for Twelfth Floor LLC		Yes				
283	Estoppel Certificate for Southport Hotel EB-5, LP		Yes				
284	Hyatt Lake Washington - Mezz Loan Delaware UCC-1 Financing Statement		Yes				
285	Estoppel Certificate for Southport Hotel EB-5, LP		Yes				
286	Hyatt Lake Washington - Mezz Loan Assignment and Assumption Agreement		Yes				
287	Hyatt Lake Washington - Mezz Loan -Delaware UCC-3 Assignment (WF Trust)		Yes				
288	Joint Disclosure Statement For Debtors' Joint Plan of Reorganization (ECF 8)		Yes				
289	Debtors' Joint Plan of Reorganization (ECF 9)		Yes				
290	Debtors' First Amended Joint Plan of Reorganization (ECF 127)		Yes				
291	LLC Agreement – Hotel at Southport LLC May 29, 2013		Yes				
292	Status Report on Southport Hotel Project, July 18, 2023						
293	Status Report on Southport Hotel Project, December 13, 2023						